

ORLEANS PARISH ASSESSOR

P.O. Box 53406
New Orleans , LA 70153-3406
Phone: (504) 754-8811

**FAILURE TO
COMPLETE AND
RETURN THIS FORM
WILL RESULT IN AN
INCREASED
ASSESSMENT**

Instructions to Complete 2023 Personal Property Rendition Forms

Dear Taxpayer:

Enclosed is a Personal Property Rendition form for tax year 2023. This form is mailed annually to all those engaged in business in Orleans Parish. LA RS:47:2325 requires that the Assessor annually deliver to each business a rendition form for completion and that it be returned to his office within 45 days.

The information you provide will be used to determine your 2023 assessment. **If you fail to return the properly completed form, you forfeit the right to question or contest the assessment determined by the Assessor. Should you choose not to complete and submit this form, your assessment will be determined based upon the best available information and will not be subject to appeal.**

Please verify the business name, owner name, location and mailing address and make any necessary changes on the form. Do not submit incomplete forms and do not submit forms marked "same as last year" as they will be rejected. Please note you must sign the form for it to be processed.

Section 1 refers to Inventory and should be listed by the monthly average. The inventory value is what it would cost to replace it in its existing condition. **Section 2** relates to Furniture and Fixtures; **Section 3**, Machinery and Equipment; and **Section 4**, Leasehold Improvements. Please list the acquisition cost and year each item was purchased. You must report items even though they are fully depreciated for federal tax purposes or have zero "book value" if they are still in your possession. If an asset was disposed of, it should be listed as disposed and identified as sold, traded, transferred or destroyed. You must include an itemized schedule of all fixed assets. Leasehold improvements made to rented property should be listed in **Section 4**. To complete **Section 5**, list the names and mailing address of the owners of all consigned, leased, rented or borrowed items. Any consigned, leased or borrowed assets not reported as such will be assessed to you.

You must report all assets in Orleans Parish to this office. You may file your rendition using our online system at www.nolaassessor.com. We strongly encourage you to file online as it will save you time and expense. Filing online is equivalent to filing hard copies and you will be in full compliance with the law when filing online.

The 2023 Tax Rolls will be open from July 15, 2022 to August 15, 2022 for public inspection. You can, at that time, verify assessments before they are certified and released to the City of New Orleans to prepare tax bills in late December 2022. If you have questions or need assistance with completing your form, please call (504) 754-8811 or e-mail efile@orleansassessors.com.

Sincerely,



Erroll G. Williams
Orleans Parish Assessor

EGW
Enclosures

LAT 5 - INVENTORIES, MERCHANDISE, ETC....

CONFIDENTIAL: RS 47:2327: Forms by a taxpayer shall be used by assessor, the governing authority, and Louisiana Tax Commission solely for the purpose of administering this statute.

Legal Citation & Instructions: This report shall be filed with the Assessor of the parish indicated within forty-five days after receipt, in accordance with RS 47: 2324.

SELF REPORTING - PERSONAL PROPERTY REPORT

YEAR 2023

RETURN TO: **ORLEANS PARISH ASSESSOR**
 P.O. Box 53406
 New Orleans , LA 70153-3406

WARD

BILL NO.

LOCATION ADDRESS: 911/Physical Address
 (INDICATE ANY CHANGES)

NAME/ADDRESS (INDICATE ANY CHANGES)

LOCATION ZIP

OWNER/CONTACT PERSON:

CONTACT'S PHONE:

FAX:

E-MAIL:

TYPE OF BUSINESS:

SQUARE FOOTAGES OF BUILDINGS:

IMPORTANT!

- AN ITEMIZED SCHEDULE LISTING ALL ASSETS, INCLUDING FULLY DEPRECIATED ITEMS AND/OR EXPENSED ITEMS, SHALL ACCOMPANY THIS REPORT.
- FIRMS HAVING 10 YEAR EXEMPTION SHALL COMPLETE FORM LAT 5A AND ATTACH TO THIS FORM.

SHADED AREAS FOR ASSESSOR'S USE ONLY - USE ATTACHMENTS IF NECESSARY

SECTION 1 - INVENTORIES / MERCHANDISE AND COST OF GOODS USED

METHOD OF REPORTING: LIFO FIFO COST RETAIL OTHER (EXPLAIN) _____

| | MERCHANDISE | RAW MATERIALS | WORK IN PROCESS | FINISHED GOODS | SUPPLIES AND/OR GOODS USED | TOTAL |
|-----------|-------------|---------------|-----------------|----------------|----------------------------|-------|
| JANUARY | | | | | | |
| FEBRUARY | | | | | | |
| MARCH | | | | | | |
| APRIL | | | | | | |
| MAY | | | | | | |
| JUNE | | | | | | |
| JULY | | | | | | |
| AUGUST | | | | | | |
| SEPTEMBER | | | | | | |
| OCTOBER | | | | | | |
| NOVEMBER | | | | | | |
| DECEMBER | | | | | | |

ASSESSED VALUE

GRAND TOTAL:

AVERAGE:

OVER

