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MONTHLY MEETING SEPTEMBER 19, 2018 TAX OFFICE ANNEX 4:30 pm AGENDA

- 1. Call to Order
- 2. Approve Agenda, and any additions
- 3. Approval of Minutes
 - A. August 27, 2018
- 4. Public Comment
- 5. Old Business
- 6. New Business
 - A, Error and Releases
 - B. Budget Report
 - C. Appeal Update
 - D. Homestead Applications for 2019
 - E. Conservation Use
 - i. Applications
 - ii. Releases
 - F. Forest Land Protection Act
 - i. Applications
 - ii. Releases
 - G. Bids for Personal Property Audit
 - H. Forwarding Pending Appeals to BOE
 - I. Digest Submission Update



- J. Members Matters
- K. Executive Session
- L. Announcements
 - i. Next scheduled monthly meeting is tentatively ______ October____, 2018.
- M. Adjournment



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Daniel B. Coffee, Chairman Jon G. Hale, Jr., Vice-Chairman Leticia A. Cook, Member Lauren A. Harbin, Secretary

Board of Assessors Meeting Minutes September 19, 2018

- The meeting was called to order by Chairman Coffee at 4:39 pm at the office of the Talbot County Board of Tax Assessors. A quorum was present including the following: Daniel B. Coffee, Leticia A. Cook and Lauren A. Harbin, Secretary.
- The agenda was reviewed and a motion was made by Ms. Cook to approve the agenda as presented. 2. Chairman Coffee seconded the motion. The motion passed 2-0-0.
- Ms. Cook made a motion to approve the minutes from August 27,, 2018 as presented. Chairman Coffee seconded the motion. There was no further discussion. The motion passed 2-0-0..
- There was no public comment.
- There was no old business. 5.
- **New Business** 6.
 - A. Error and Releases- The Board of Assessors approved the Error and Releases, as presented with Ms. Cook making the motion and Chairman Coffee offering the second. Mrs. Harbin gave the Board a brief review of the Error and Releases presented. The motion passed 2-0-0.
 - B. Budget Report Mrs. Harbin had no updated budget report to submit from the Board of Commissioners. She did however, update the Board on the approval by the BOC of a new vehicle. Using the state contract pricing a Ford F-150 4x4 has been ordered.
 - C. Mrs. Harbin shared an appeal update with the Board of Assessors. On October 8, 2018 the 723 21st Place Investments appeal of CUVA breach will be heard in Superior Court. Mrs. Harbin also provided the Board with a list of all properties under appeal for 2018.
 - Homestead Applications for the future year 2019 were reviewed and approved or denied accordingly.
 - a. Ms. Cook made the motion to approve the applications with the exception of an S4 for Steve Hicks and Chairman Coffee seconded the motion. There was no discussion. The motion passed 2-0-0. List of applicants attached.
 - b. Ms. Cook made a motion to deny the application for S4 exemption from Steve Hicks based on the fact that the retirement benefits listed were above the state threshold. Chairman Coffee seconded the motion. Chairman Coffee inquired as to whether or not a denial letter would be sent. Mrs. Harbin indicated that it would. The motion passed 2-0-0.
 - E. Conservation Use

i. Conservation continuations were reviewed by the Board and Ms. Cook made a motion to approve as presented upon the recommendation of Mrs. Harbin. Chairman Coffee seconded the motion. The motion carried 2-0-0. A listing of the Covenants is attached.

ii. Releases – Conservation release for parcel owned by John and Kimberly Wreford were reviewed by the Board and Ms. Cook made a motion to approve as presented upon the recommendation of Mrs. Harbin due to the death of Mrs. Wreford. Chairman Coffee seconded the motion. The motion carried 2-0-0.

- F. Forest Land Protection
 - i. FLPA None
 - ii. Releases- None
- G. The Board reviewed two bids for the personal property audit. Mrs. Harbin informed the Board that she requested bids from Mendola & Associates, Traylor Business Services, and M&W Consulting. Bids were received from M&W Consulting and Mendola & Associates. Ms. Cook made a motion to approve the bid from M&W Consulting. Chairman Coffee seconded the motion. There was discussion about the scope of the proposal. Chairman Coffee also asked Mrs. Harbin to have the County Attorney review the contract before it was executed. The motion passed 2-0-0.
- H. Mrs. Harbin requested authorization to forward all pending appeals to the Appeal Administrator for Board of Equalization hearings. Ms. Cook made the motion. Chairman Coffee offered a second. There was no further discussion. The motion passed 2-0-0.
- Mrs. Harbin presented the Board with the Digest approval letter from the Department of Revenue.
- J. During member matters Chairman Coffee indicated that he received a call from a taxpayer concerning a notice of intent to breach conservation use that a friend had received. Chairman Coffee stated that he advised them to contact an attorney, as the personnel for the office was required to follow the letter of the law.
- K. There was no executive session.
- L. The next scheduled regular monthly meeting is tentatively Monday October 15, 2018 at 4:30pm.
- M. A motion was made to adjourn the meeting at 5:28 pm by Chairman Coffee. Ms. Cook seconded the motion and there was no further discussion. The motion passed 2-0-0.

Submitted by Lauren A. Harbin, Secretary

Daniel B. Coffee, Chairman

Jon G. Hale, Jr. Viçe-Chairman

September 19, 2018

Homestead Exemption Application 9.19.18

Parcel	Owner	Exemption	Recommendation
005 11013 A	Louis & Faith Magyar	S5	APPROVE
007 15811 A	David & Esther Giammona	S5	APPROVE
SCENA 04	Juliana Delgado	S1	APPROVE
005 01301 G	Steve & Maridonna Hicks	S4	DENY
GENE04 G	Alton, Rayneal & Charlie	S1	APPROVE
	Howard		
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CUVA/FLPA Applications

9/19/18

Parcel	Owner	Covenant Type CUVA/F LPA	New, Renewal, Continuation, Release	Recommendation
005 01708	John & Kimberly Wreford	CUVA	Release	APPROVE
007 07531	Ashley & Johnny Guined	CUVA	С	APPROVE
006 27506	Camilo& Carina Marrero	CUVA	С	APPROVE
007 15801	Richard Carter	CUVA	С	BREACH
006 27112	Cynthia McPhilomy	CUVA	С	APPROVE
007 16601	Meredith Braddy & Marjorie	CUVA	С	APPROVE
007 16616	Spires	CUVA	C	APPROVE
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